




# Compare 55+ Active Adult Living: Rent vs. Buy

RENT	UPFRONT COSTS	BUY
	<ul style="list-style-type: none"> <li>Application Fee</li> <li>Process Fee</li> <li>Security Deposit</li> </ul>	<ul style="list-style-type: none"> <li>Down Payment</li> <li>Inspection</li> <li>Closing</li> <li>Updates</li> </ul> 

RENT	MONTHLY COSTS	BUY
	<ul style="list-style-type: none"> <li>Cable</li> <li>Electric</li> <li>Gas</li> <li>Insurance</li> <li>Internet</li> <li>Rent</li> <li>Water</li> </ul>	<ul style="list-style-type: none"> <li>Mortgage</li> <li>Mortgage Insurance</li> <li>Property Taxes</li> <li>Insurance</li> <li>HOA/Condo Dues</li> <li>Maintenance/Repair</li> <li>Lawn Care</li> <li>Utilities</li> <li>Gas/Electric</li> <li>Water/Sewage/Trash</li> </ul> 

RENT	SELLING/MOVE-OUT COSTS	BUY
	<ul style="list-style-type: none"> <li>Buy-Out Fee</li> <li>Damages</li> </ul>	<ul style="list-style-type: none"> <li>Agent Commissions</li> <li>Closing Costs</li> <li>Escrow Fees</li> <li>Home Warranty</li> <li>Mortgage Payoff</li> <li>Notary Fees</li> <li>Prepayment Penalty</li> <li>Title Search Fees</li> <li>Transfer Tax</li> </ul> 

**1-833-LIVE 55+**  
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[www.TreplusCommunities.com](http://www.TreplusCommunities.com)

  
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# Compare 55+ Active Adult Living: Worksheet

Create the carefree lifestyle you love at Treplus Communities

## Monthly Costs

Monthly costs are ONLY an estimate. Individual situations need to be assessed for accuracy of expenses.

	Rent at Treplus	Buy a Home Sample	Your Expenses
Mortgage or Rent Payment*	\$2,400	\$1,257	
Lost investment Income on Equity in Home		\$350	
Application, Closing fees	\$50		
Homeowners/Condo Association Fees		\$150	
Utilities - gas, electric	\$100	\$150	
Water	\$35	\$35	
Trash	\$0		
Cable/Internet	\$160	\$160	
Property or Renters Insurance	\$40	\$75	
Property Tax	\$0	\$667	
Home Maintenance**	\$0	\$300	
Social Engagement	<i>Priceless</i>		
Total Monthly Cost	\$2,785	\$3,144	

\* Comparison assumes a home price of \$350,000 with 20% downpayment and 3.50% interest rate on a 30-year loan.

\*\* Home maintenance costs do not include major repairs.

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